



Staying
One Block Ahead

BlockBase

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Paving the way for seamless integration
between crypto and traditional finance.



— OUR STORY

BlockBase



Founded in 2017

then rebranded as BlockBase,
formerly known as OneBlock Labs



Team of 40 seasoned blockchain
technologists and financial experts



Million-dollar track record from
founders' notable investments





Jack Nguyen

Managing Partner/CEO

8 years of experience in the fields of M&A advisory, fundraising, investment research, listed securities portfolio management, private equity, venture capital, and real estate.

Securities Research/Investment Management:

- Aspire, a special investment company backed by Crane Capital, HK and Washington State Investment Board (WSIB). Structuring, acquiring and managing real estate assets in Ho Chi Minh City, with total invested capital of ~USD50m.
 - Corecam Family Office (Swiss Multi-FOs with over USD4bn in AUM). Part of the pre-IPO strategic funds in partnership with Dragon Capital (total platform raised of ~USD400m capital, co-invested with KKR, Temasek). Notable transactions: VJC, VGC, OIL, BSR, VRE, VHM, HDB, TCB, VPB, ACB, MWG, FRT.
 - Thien Viet Securities (TVS), institutional research team. Coverage sectors include: Oil and Gas (PVD, PVS, GAS, PVT), Basic Materials (NKG, HSG, HPG), Pre-IPO (VJC, PC1).
- M&A/Fundraising advisory at leading M&A advisory firms both local (Auxesia) and regional (BDA Partners). Notable transactions include:
- A strategic-led investments into shrimp exporter totaling over USD130m (2018-2019)
 - A strategic-led ~USD30m investment into Payment service provider (2016)
 - A PE-led USD40m investment into kids' playground (2016)

Nam Nguyen

Managing Partner

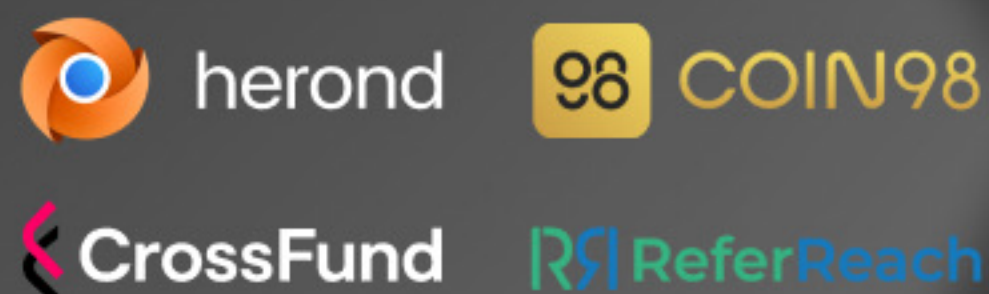
- 10 years of experience in startup consulting in Vietnam, with a focus on blockchain and finance projects.
- Founder of Metalook, the first media platform specializing in metaverse and blockchain in Vietnam, aiming at increasing the community awareness and providing knowledge about this new industry.
- Expertise in managing and strategizing decentralized finance projects, with track record of success such as the 100 million USD TVL.



PARTNER ECOSYSTEM

BlockBase

Portfolio Companies



Media



Services



VC Partners



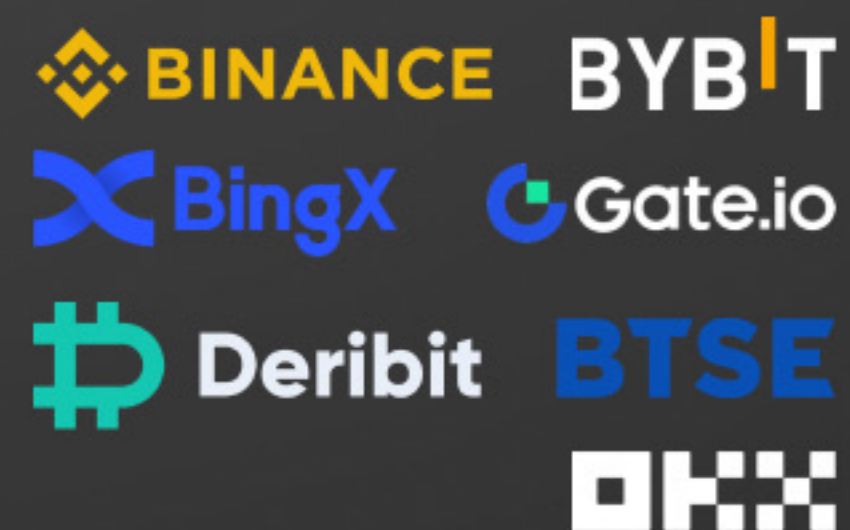
Tech Partners



Bank & Custodian



Exchanges



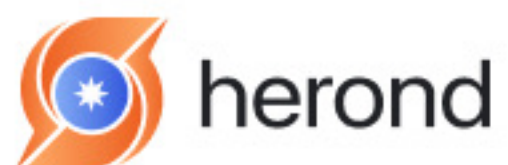
INVESTMENT PORTFOLIO

BlockBase

Our goal is to generate returns for our investors while contributing to a more sustainable and socially responsible future.

Blockchain Infrastructure

BlockBase owns a total of 100+ VPS networks and operates 250+ nodes for various blockchain protocols.



Web 2.5 Platforms

Transition to Web3 requires careful consideration and gradual implementation to avoid destructive disruption. BlockBase, positioned as a mediator, supports companies that share our vision to benefit from this convergence.



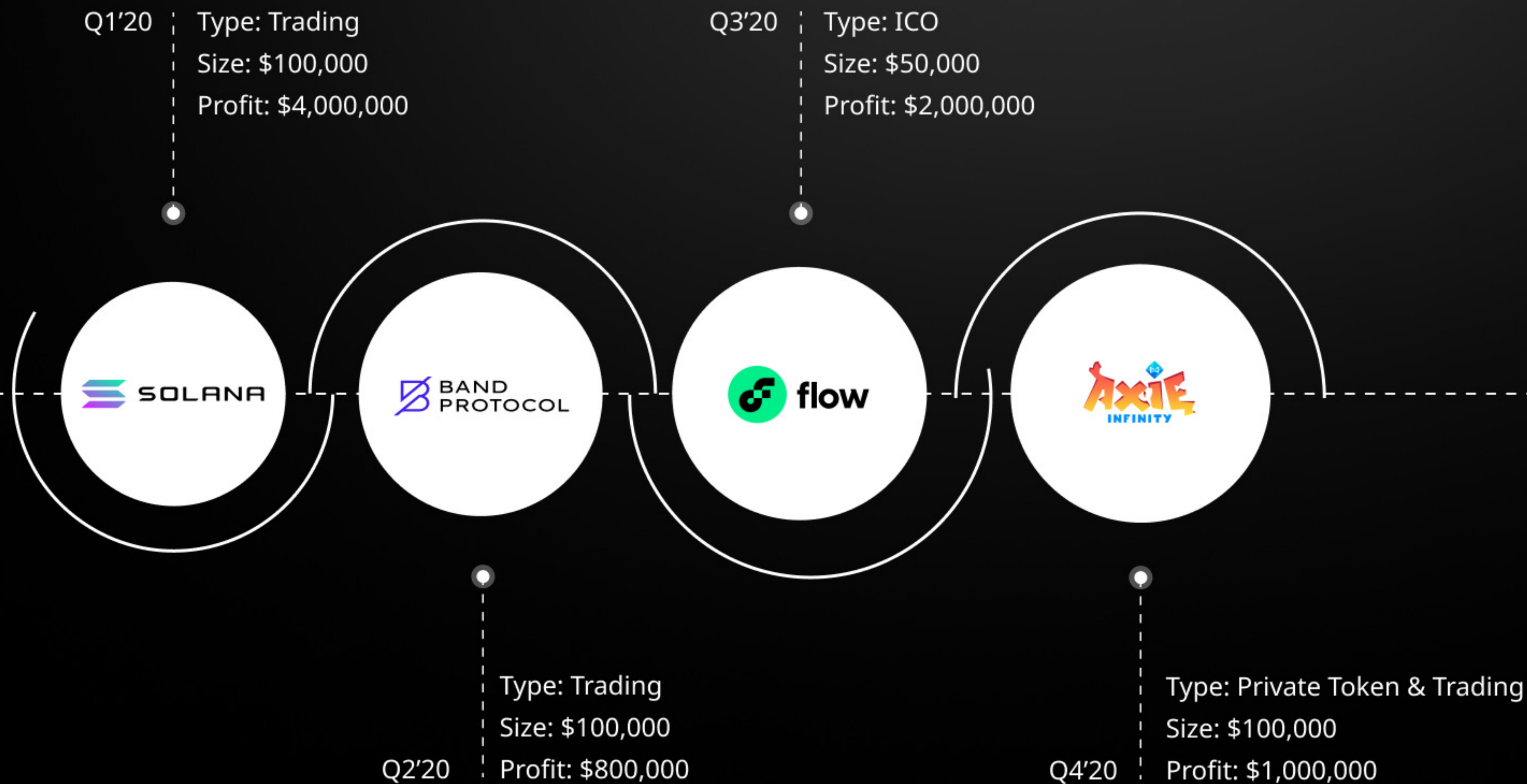
Securitization of Real World Assets

We believe in promoting digital ownership through securitization of real-world assets, in combination with applying ESG standards to create a more accessible and equitable investment market.



FOUNDERS' TRACK RECORD

BlockBase



— APAC FOCUS FUND SUMMARY

BlockBase

Commercial fund terms

Target fund size	USD 30M
Initial close	Q3 2023

Fund type	Closed-end fund
Expected term	3 years investment period 2 years distribution period

Portfolio	Venture Capital (equity & tokens)
Stage	Seed, Series A & follow ons
Geography	APAC

Financial fund terms

Management fees	2%
Performance fees	20%
Expected return	35%

Minimum ticket size	USD 100K
General Partner commitment	USD 1M

General terms

Structure	SPC
Jurisdiction	Cayman Island
Fund term	3 years investment period 2 years distribution period

Fund Administrator	Ascent Group
Custodian	Fireblocks
Legal/Tax Counsel	Ogier
Auditor	MHA MacIntyre Hudson

BlockBase

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